Document Upload in TPO Connect

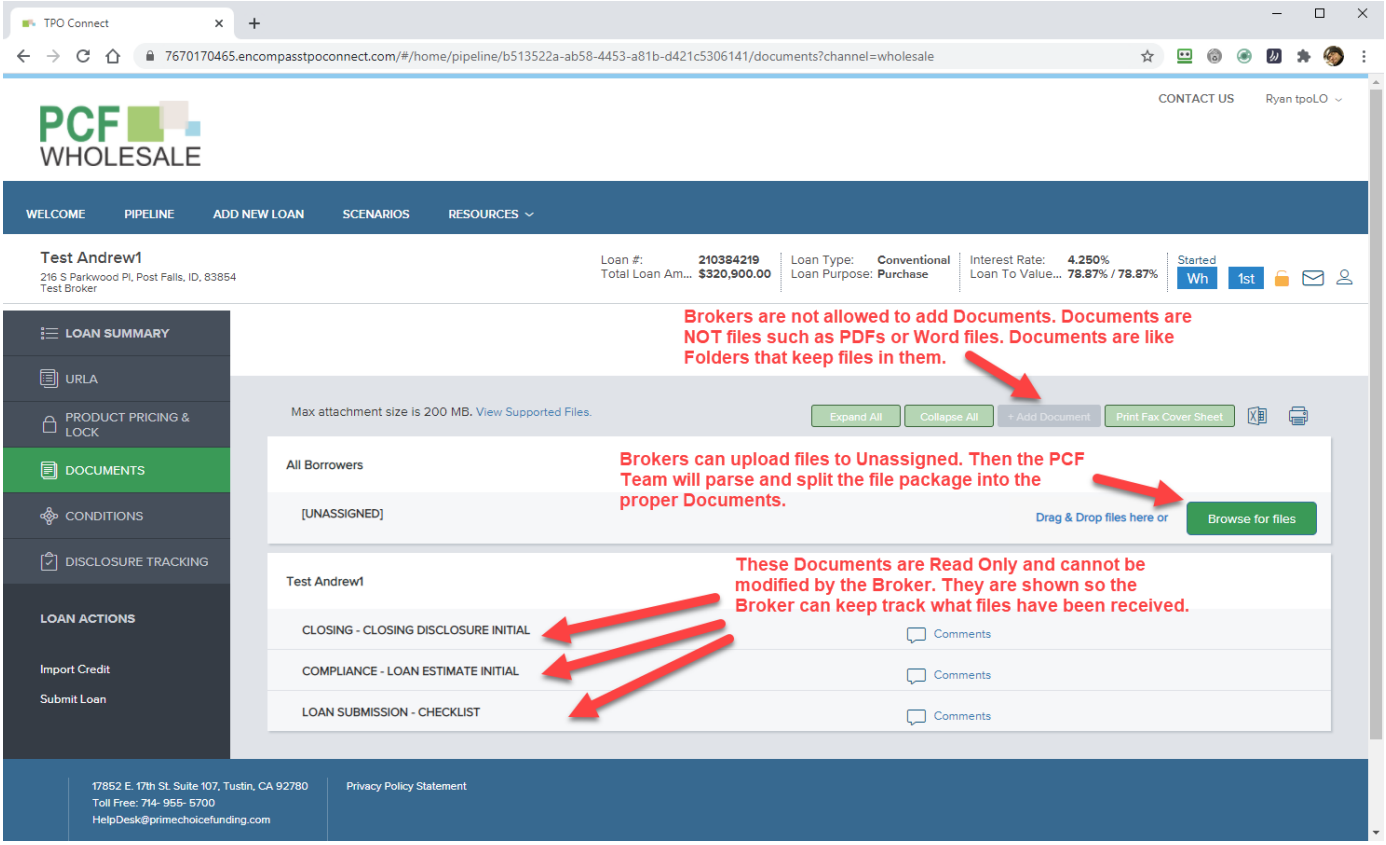
Effective 03/19/21:

All files/documents are to be uploaded to the “Unassigned” section including the Submission Package. The broker will no longer be required to submit the loan package to the loan submission checklist folder.

Once submitted, the PCF Wholesale Loan Set-up team will index the file accordingly if all required documents are present.

For Submitted conditions, your assigned account manager will index and review prior to submitting back for UW for review. If additional items are needed, the account manager will reach out.

The broker will be able to VIEW Documents and Conditions in the Broker Portal. The PCF TPO Team will process the uploaded files from the "Unassigned" section.



Document Upload in TPO Connect (continued)

TPO Connect

7670170465.encompasstpoconnect.com/#/home/pipeline/223cf9ed-aa23-4b9f-8d9b-339a93c3f198/conditions

PCF WHOLESALE

CONTACT US Ryan tpoLO

WELCOME | PIPELINE | ADD NEW LOAN | SCENARIOS | RESOURCES

Test Andrew1
216 S Parkwood Pl, Post Falls, ID, 83854
Test Broker

Loan #: 210282883
Total Loan Am... $320,900.00
Loan Type: FHA
Loan Purpose: Cash-Out Refinance
Interest Rate: 4.250%
Loan To Value... 78.85% / 78.85%
Started Wh 1st

LOAN SUMMARY
URLA
PRODUCT PRICING & LOCK
DOCUMENTS
CONDITIONS
DISCLOSURE TRACKING

LOAN ACTIONS
Import Credit
Submit Loan

Conditions are displayed as Read Only and not editable by the Broker.

FILTER BY | Type | Expand All | Collapse All

Max attachment size is 200 MB. View Supported Files.

Category	Condition	Prior to	Date Added	Date Revised	Age	Borrower Pair	Status	Status Date	
Income	**Appraisal**	Docs	03/17/21		0	Test Andrew1	Added	03/17/21	0

Full Interior / Exterior appraisal required to establish value sufficient to support requested LTV / CLTV. Appraisal form # (as applies- below). Appraisal to include a copy of the Appraiser's current license and a copy of the invoice.

If the Condition has a file attached that the PCF Team added through Encompass, then the Broker can only VIEW that file.

203(K) - W9 FORM — Comments

help.txt — 7 KB 03/17/2021 3:46 PM tpoLO, Ryan Allcorn

Income	**Appraisal - SSR Reports (Fannie & Freddie)**	Docs	03/17/21		0	Test Andrew1	Added	03/17/21	0

Submission Summary Reports (SSR) to evidence successful upload of original appraisal and each amendment of the appraisal into UCDP.