



Below is a general list of items we will need from you, the broker, to approve you as one of our preferred broker partners. Please keep in mind that every company is different so this list may vary slightly based upon the information that is provided. Once you accept the broker invite, that is sent to you via Comergence, these are some of the items that will need to be completed and submitted within Comergence....

- Broker Application
- Broker Agreement
- Company Roster
- Previous Year Financials
- YTD or Interim Financials
- Quality Control Policies & Procedures
- Company Formation
- IRS Form W-9
- Resumes of Owners/ Principals/ Officers
- Evidence of Errors & Omissions Insurance
- Evidence of Surety Bond Insurance

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Contact our Broker Services department at 714-955-5700, or by e-mail @ [brokerservices@PCFwholesale.com](mailto:brokerservices@PCFwholesale.com)

[Broker Center: Turn Times, Product Updates, Forms, How To's, Loan Scenario, Request Rate Sheet & More...](#)